CRMTogether

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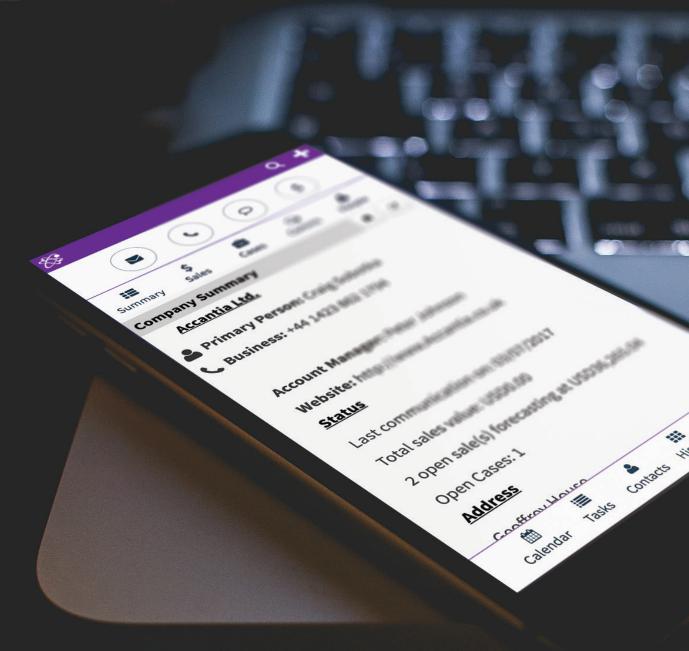
MobileX for Sage CRM

Mobile Web App for Sage CRM

A REAL SOLUTION FOR MOBILE CRM

The most powerful and complete mobile interface for Sage CRM is here

MobileX Features

- Sales Pipeline
- Cases Pipeline
- Log phone call notes
- Log emails
- Easy navigation

- Add files/photos from your mobile
- Access and edit entities
- View communications
- Ideal for mobile and tablet devices
- Works on any mobile device

Log Call and Email Information

Find companies and people easily. Use your mobile to dictate your call notes and emails there and then without needing to go back to the office or open full CRM.

Attach Files and Photos

Need to take a photo while working on a case? Easy to do and to add to CRM using MobileX. Allows you to utilize CRM for field activity.

Sales Pipeline

MobileX is the only mobile solution for Sage CRM that provides you with a sales pipeline that you can filter like the desktop version. For the sales person on the road this is the ideal solution.

Customizable

MobileX Screens can be customized from Sage CRM and the system can be extended with custom integrations through a plug-in framework.

Your data at hand all the time

- ☑ Increases user engagement
- ☑ Creates future value
- ☑ Improves Customer Service
- ☑ Improves Sales Conversion
- ☑ Improves confidence in CRM
- ☑ See results from day one

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